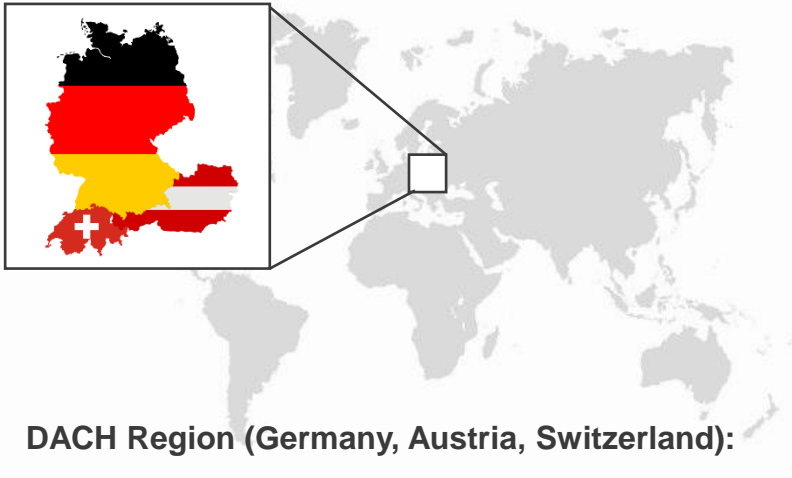


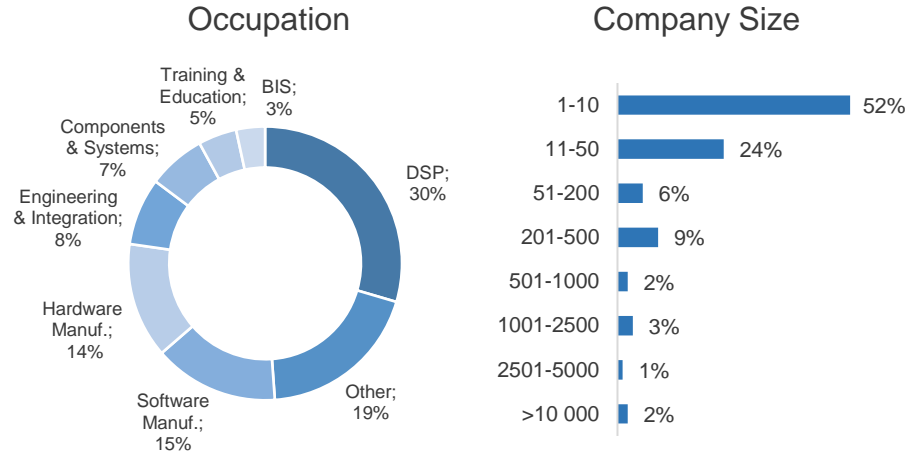
DRONE SURVEY SPOTLIGHT 2023: DACH REGION



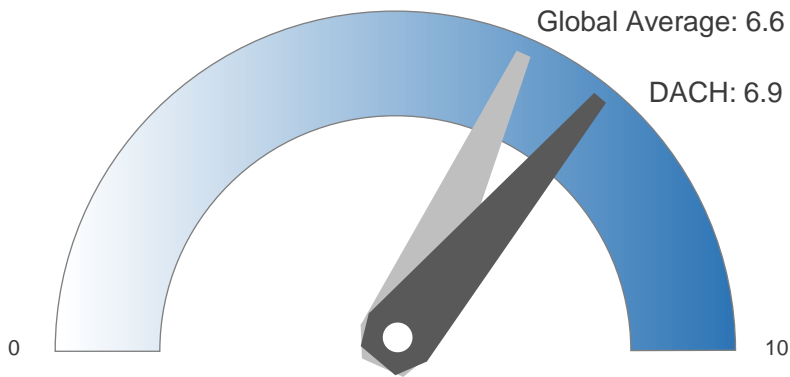
DACH Region (Germany, Austria, Switzerland):

Population: 101,724.804 million
 Area: 482,170 km²

Survey respondents' demographics



Drone Industry Optimism in 2023



Top Priorities and Challenges 2023



1. Marketing & Sales
2. Software Development
3. Hardware Development



1. [Domestic] Politics
2. Regulation
3. Public Acceptance